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FINAL RESULTS OF THE MANDATORY PUBLIC TENDER OFFER LAUNCHED BY LUXOTTICA GROUP S.P.A. ON ALL THE OUTSTANDING SHARES OF GIORGIO FEDON & FIGLI S.P.A.

Notice issued by Luxottica Group S.p.A. and disseminated by Giorgio Fedon & Figli S.p.A. on behalf of Luxottica Group S.p.A.

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Milan, Italy (12 July 2022 – 6.30 p.m. CET) – Following the notice disseminated on 8 July 2022, Luxottica Group S.p.A. (“Offeror” or “Luxottica”) announces, pursuant to Article 41, paragraph 6, of the Issuers’ Regulation, the final results of the acceptances relating to the mandatory public tender offer launched by the Offeror pursuant to Article 106 of the TUF, as referred to in Article 9 (*Provisions relating to the takeover bid*) of the bylaws of Giorgio Fedon & Figli S.p.A. (“Issuer” or the “Company”), on all the outstanding shares of the Issuer that are not already owned by the Offeror or owned by the Issuer itself and, therefore, on a maximum no. 151,721 shares of the Issuer, equal to approximately 7.99% of the Issuer’s share capital (“Offer”), as better described in the offer document published on 15 June 2022 (“Offer Document”).

Terms used with a capital letter in this notice have the meaning given to them in the Offer Document.

1. Final results at the end of the Offer Period

On the basis of the final results communicated by Equita SIM S.p.A., Intermediary in Charge of Coordinating the Collection of Acceptances, it is hereby announced that no. 128,966 Shares, equal to 85.00208% of the Shares subject to the Offer and to 6.78768% of the Issuer’s share capital, have been tendered to the Offer for a total countervalue of Euro 2,196,290.98.

Therefore, it should be noted that the final results contain, compared to the provisional results published on 8 July 2022, an adjustment relating to an additional shareholder adhering to the Offer, which tendered additional no. 787 Shares.

The payment of the Consideration of the Offer for the shares tendered by the shareholders adhering to the Offer during the Offer Period, equal to Euro 17.03 (seventeen point zero three) per share, will be made in cash on 15 July 2022 (“Payment Date”) against the simultaneous transfer of the right of ownership thereof in favour of the Offeror. The Consideration of the Offer will be paid by the Offeror, through the Intermediary In Charge of Coordinating the Collection of Acceptances and transferred by the latter to the Depository Intermediaries, for crediting to their respective clients’ accounts, in accordance with the instructions provided by the shareholders adhering to the Offer on the Acceptance Form.

Please note that the Offeror held, as of the Date of the Offer Document, a total of no. 1,727,141 shares of the Issuer, equal to 90.9% of the Issuer’s share capital (“Initial Shareholding”). During the Offer Period, neither the Offeror nor the Persons Acting in Concert made any purchases of the shares outside of the Offer.

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In light of the above, on the basis of the Initial Shareholding and of the final results of the Offer, as well as taking into account no. 21,138 treasury shares in the Issuer's portfolio equal to approximately 1.11% of the Issuer's share capital ("Treasury Shares"), which must be included in the Offeror's participation for the purposes of the threshold under Article 111 of the TUF, as referred to in Article 9-bis (*Right to purchase*) of the Issuer's bylaws, the Offeror will hold a total of no. 1,877,245 shares of the Issuer, equal to approximately 98.80% of the Issuer's share capital.

2. Modalities and terms for fulfilment of the Right to Purchase

On the basis of the final results of the Offer, the Offeror hereby announces that the conditions for the exercise of the right to purchase pursuant to Article 111 of the TUF, as referred to in Article 9-bis (*Right to purchase*) of the Issuer's bylaws ("Right to Purchase"), have been fulfilled.

In this respect, as already indicated in Warning A.6 and in Section G, Paragraph G.3, of the Offer Document, since it holds more than 90% of the Issuer's share capital, the Offeror will exercise the right to purchase the residual outstanding shares of the Company ("Residual Shares"), pursuant to Article 111 of the TUF, as referred to in Article 9-bis (*Right to purchase*) of the Issuer's bylaws, having already declared that it does not intend to reconstitute the free float sufficient to ensure the regular trading of the Company's shares on Euronext Growth Milan.

The procedure relating to the exercise of the Right to Purchase will take place after the Payment Date of the Consideration of the Offer and will end with the transfer to the Offeror of the ownership of each of the Residual Shares.

Pursuant to the provisions of Article 9-bis (*Right to purchase*) of the Issuer's bylaws, the Right to Purchase will be exercised by the Offeror by paying a consideration per share equal to the Consideration of the Offer.

It should be noted that, following the Issuer's notice today regarding the withdrawal procedure pursuant to Article 2437-*quater* of the Italian Civil Code, no. 64 shares subject to withdrawal procedure will not be subject to the procedure relating to the exercise of the Right to Purchase.

Therefore, the Offeror will exercise the Right to Purchase on no. 22,691 Residual Shares, equal to approximately 1.20% of the Issuer's share capital as at the date of this notice, for a total countervalue equal to Euro 386,427.73.

For the purposes of the exercise of the Right to Purchase, on 20 July 2022, the Offeror will give confirmation to the Issuer of the deposit and availability of the amount for the payment of the consideration for the Residual Shares, equal in total to Euro 386,427.73, on the escrow account in the Offeror's name with Intesa Sanpaolo S.p.A.

The Right to Purchase will become effective on 20 July 2022 when the Offeror notifies the Issuer of the deposit and availability of the amounts for the payment of the consideration for the Residual Shares and on the same date the transfer of the ownership of the Residual Shares to the Offeror will become effective, with the consequent registration in the shareholders' register by the Issuer pursuant to Article 111, paragraph 3, of the TUF, independently of the requests for payment of the consideration by the entitled parties.

The shareholders of the Residual Shares will be able to obtain payment of the consideration directly from their respective Depository Intermediaries. The Offeror's obligation to pay the consideration for the Residual Shares shall be deemed to have been fulfilled when the relative amounts have been transferred to the Depository Intermediaries.

Shareholders will bear the entire risk that Depository Intermediaries fail to transfer such amounts to the entitled parties or delay such transfer.

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Pursuant to Article 2949 of the Italian Civil Code, after the expiry of the five-year statutory limitation period from the date of the deposit of the consideration for the exercise of the Right to Purchase, the Offeror will have the right to obtain the return of the amounts deposited as consideration for the Right to Purchase and not collected by the entitled parties.

3. Delisting of the Issuer's shares from the market Euronext Growth Milan

It is hereby announced that Borsa Italiana provided for the Issuer's shares to be suspended from trading on the Euronext Growth Milan market during the sessions of 18 and 19 July 2022 and delisted as from the session of 20 July 2022.

The Offer is promoted exclusively in Italy, is subject to the disclosure obligations and procedural requirements provided for by Italian law and is addressed, on equal terms, to all holders of shares in Giorgio Fedon & Figli S.p.A.

The Offer has not been and will not be promoted or distributed in the United States of America (or addressed to U.S. Persons, as defined under the U.S. Securities Act of 1933, as amended), Canada, Japan and Australia, and in any other country in which this Offer is not allowed without specific authorization by the competent authorities or other fulfilment by the Offeror ("Other Countries"), neither by using communication means or national or international commerce means (including, for example, the postal network, the fax, the telefax, the e-mail, the telephone and the internet) of the Other Countries, nor through any structure of any financial intermediaries of the Other Countries, nor in any other means.

Copy of any document that the Offeror may issue in relation to the Offer, or part of it, is not and shall not be sent, or in any way transmitted, or otherwise distributed, directly or indirectly, in the Other Countries or to a U.S. Person, as defined by the U.S. Securities Act of 1933, as subsequently amended. Anyone who receives the abovementioned documents shall abstain from distributing, sending or forwarding them, by any means, to the Other Countries or to any U.S. Person, as defined by the U.S. Securities Act of 1933, as subsequently amended.

Any acceptance of the Offer resulting from solicitation activities carried out in violation of the above limitations will not be accepted.

Any document that the Offeror may issue in relation to the Offer, does not constitute and shall not be deemed to constitute as an offer of financial instruments addressed to persons residing in the Other Countries or to a U.S. Person, as defined by the U.S. Securities Act dated 1933, as subsequently amended. No financial instrument shall be offered or purchased in the Other Countries without a specific authorisation pursuant to the applicable laws of such countries or a derogation from such laws.

The acceptance of the Offer by persons residing in countries other than Italy may be subject to specific obligations or restrictions as provided for by the applicable laws and regulations. It is the sole responsibility of the recipients of this Offer to comply with such laws and regulations and, therefore, to verify the existence and applicability of any such provisions prior to accepting the Offer, by consulting on their own advisors.

The Offeror shall not be liable for any breach by any person of any of the aforesaid restrictions.

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About EssilorLuxottica

EssilorLuxottica is a global leader in the design, manufacture and distribution of ophthalmic lenses, frames and sunglasses. Formed in 2018, its mission is to help people around the world to see more and be more by addressing their evolving vision needs and personal style aspirations. The Company brings together the complementary expertise of two industry pioneers, one in advanced lens technology and the other in the craftsmanship of iconic eyewear, to set new industry standards for vision care and the consumer experience around it. Influential eyewear brands including Ray-Ban and Oakley, lens technology brands including Varilux and Transitions, and world-class retail brands including Sunglass Hut, LensCrafters, Salmoiraghi & Viganò and GrandVision are part of the EssilorLuxottica family. EssilorLuxottica has approximately 180,000 employees. In 2021, the Company generated consolidated *pro forma* revenue of Euro 21.5 billion. The EssilorLuxottica share trades on the Euronext Paris market and is included in the Euro Stoxx 50 and CAC 40 indices. Codes and symbols: ISIN: FR0000121667; Reuters: ESLX.PA; Bloomberg: EL:FP. For more information, please visit www.essilorluxottica.com.