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PUBLISHED THE OFFER DOCUMENT RELATING TO THE MANDATORY PUBLIC TENDER OFFER LAUNCHED BY LUXOTTICA GROUP S.P.A. ON ALL THE OUTSTANDING SHARES OF GIORGIO FEDON & FIGLI S.P.A.

Notice issued by Luxottica Group S.p.A. and disseminated by Giorgio Fedon & Figli S.p.A. on behalf of Luxottica Group S.p.A.

This document shall not be disseminated, published or distributed, in whole or in part, directly or indirectly, in any country where its dissemination, publication or distribution constitutes a violation of the laws or regulations applicable in that jurisdiction, including the United States of America, Canada, Australia and Japan

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Milan, Italy (June 15, 2022 - 7.00 pm CET) – Following the notice disseminated on 31 May 2022, Luxottica Group S.p.A. (“Offeror” or “Luxottica”) announces, pursuant to and for the purpose of Article 38, paragraph 2 of the Regulation adopted by CONSOB with resolution no. 11971 of 14 May 1999 (“Issuers’ Regulation”), that on the date hereof it has published the offer document (“Offer Document”) relating to the mandatory public tender offer promoted pursuant to Article 106, of Legislative Decree 24 February 1998, no. 58 (“TUF”), as referred to in Article 9 (*Provisions relating to the takeover bid*) of the bylaws of Giorgio Fedon & Figli S.p.A. (“Issuer” or “Company”), on all the outstanding shares of the Issuer, deducted the shares already owned by the Offeror and the treasury shares of the Company and, therefore, on a maximum no. 151,721 shares of the Issuer, each with a nominal value of Euro 2.58, equal to approximately 7.99% of the Issuer’s share capital, at a price of Euro 17.03 (seventeen point zero three) per share (“Offer”).

The Offer Document is made available to the public for consultation at:

- (i) the registered office of the Offeror, at Piazzale Luigi Cadorna no. 3, Milan (MI);
- (ii) the registered office of the Issuer, at via dell’Industria no. 5/9, Alpagò (BL);
- (iii) on the Issuer’s website (www.fedongroup.com);
- (iv) the registered office of Equita SIM S.p.A. (“Intermediary in Charge of Coordinating the Collection of Acceptances”), at via Filippo Turati no. 9, Milan (MI).

Please note that the Offer Document includes the Issuer’s notice pursuant to Article 103, paragraph 3 of the TUF and Article 39 of the Issuers’ Regulation, approved by the Issuer’s Board of Directors at the board meeting held on 1 June 2022, including the opinion of the Issuer’s independent directors, prepared pursuant to Article 39-*bis* of the Issuers’ Regulation and the annexes thereto (including the opinion of the independent expert pursuant to Article 39-*bis* of the Issuers’ Regulation).

Please also note that the acceptance period of the Offer (“Offer Period”), agreed with Borsa Italiana pursuant to Article 40, paragraph 2, of the Issuers’ Regulation, will start at 8:30 a.m. on 20 June 2022 and will end at 5:30 p.m. on 8 July 2022 (inclusive), unless the Offer Period is extended in accordance with the applicable provisions.

The payment of the consideration for the Offer will take place on 15 July 2022.

Acceptance to the Offer must be made by signing and delivering the appropriate acceptance form (“Acceptance Form”) duly completed in all its parts, with the simultaneous deposit of the shares tendered at the Intermediary in Charge of Coordinating the Collection of Acceptances. Shareholders of the Issuer

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who intend to accept the Offer may also deliver the Acceptance Form and deposit the relevant shares indicated therein to the depository intermediaries, provided that the delivery and deposit are made in sufficient time to allow the depository intermediaries to deposit them with the Intermediary In Charge of Coordinating the Collection of Acceptances by and no later than the last day of the Offer Period (including any extension thereof).

Furthermore, given that the Offeror already holds a shareholding exceeding 90% of the Issuer's share capital as of the date of the Offer Document, in the event of acceptance of the Offer through at least one share during the Offer Period, the Offeror will exercise the right to purchase, pursuant to and for the purposes of Article 111 of the TUF, as referred to in Article 9-bis (*Right to purchase*) of the bylaws of the Issuer ("Right to Purchase").

Lastly, it should be noted that, pursuant to Article 40-bis, paragraph 3, letter b) of the Issuers' Regulation, the reopening of the terms of the Offer Period cannot take place as, taking into account the shareholding held by the Offeror in the Issuer's share capital as of the date of the Offer Document, the Offeror having declared its intention to exercise the Right to Purchase and not to reconstitute the free float sufficient to ensure the regular trading of the Issuer's shares, the Right to Purchase would apply.

For any further information on the Offer, please refer to the Offer Document.

The Offer is promoted exclusively in Italy, is subject to the disclosure obligations and procedural requirements provided for by Italian law and is addressed, on equal terms, to all holders of shares in Giorgio Fedon & Figli S.p.A.

The Offer is not and will not be promoted or distributed in the United States of America (or addressed to U.S. Persons, as defined under the U.S. Securities Act of 1933, as amended), Canada, Japan and Australia, and in any other country in which this Offer is not allowed without specific authorization by the competent authorities or other fulfilment by the Offeror ("Other Countries"), neither by using communication means or national or international commerce means (including, for example, the postal network, the fax, the telefax, the e-mail, the telephone and the internet) of the Other Countries, nor through any structure of any financial intermediaries of the Other Countries, nor in any other means.

Copy of any document that the Offeror may issue in relation to the Offer, or part of it, is not and shall not be sent, or in any way transmitted, or otherwise distributed, directly or indirectly, in the Other Countries or to a U.S. Person, as defined by the U.S. Securities Act of 1933, as subsequently amended. Anyone who receives the abovementioned documents shall abstain from distributing, sending or forwarding them, by any means, to the Other Countries or to any U.S. Person, as defined by the U.S. Securities Act of 1933, as subsequently amended.

Any acceptance of the Offer resulting from solicitation activities carried out in violation of the above limitations will not be accepted.

Any document that the Offeror may issue in relation to the Offer, does not constitute and shall not be deemed to constitute as an offer of financial instruments addressed to persons residing in the Other Countries or to a U.S. Person, as defined by the U.S. Securities Act dated 1933, as subsequently amended. No financial instrument shall be offered or purchased in the Other Countries without a specific authorisation pursuant to the applicable laws of such countries or a derogation from such laws.

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The acceptance of the Offer by persons residing in countries other than Italy may be subject to specific obligations or restrictions as provided for by the applicable laws and regulations. It is the sole responsibility of the recipients of this Offer to comply with such laws and regulations and, therefore, to verify the existence and applicability of any such provisions prior to accepting the Offer, by consulting on their own advisors.

The Offeror shall not be liable for any breach by any person of any of the aforesaid restrictions.

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EssilorLuxottica is a global leader in the design, manufacture and distribution of ophthalmic lenses, frames and sunglasses. Formed in 2018, its mission is to help people around the world to see more, be more and live life to its fullest by addressing their evolving vision needs and personal style aspirations. The Company brings together the complementary expertise of two industry pioneers, one in advanced lens technology and the other in the craftsmanship of iconic eyewear, to set new industry standards for vision care and the consumer experience around it. Influential eyewear brands including Ray-Ban and Oakley, lens technology brands including Varilux and Transitions, and world-class retail brands including Sunglass Hut, LensCrafters and since 1st July (via a majority interest) - GrandVision are part of the EssilorLuxottica family. In 2020, EssilorLuxottica had over 140,000 employees and consolidated revenues of Euro 14.4 billion. The EssilorLuxottica share trades on the Euronext Paris market and is included in the Euro Stoxx 50 and CAC 40 indices. Codes and symbols: ISIN: FR0000121667; Reuters: ESLX.PA; Bloomberg: EL:FP. For more information, please visit essilorluxottica.com.