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PROVISIONAL RESULTS OF THE MANDATORY PUBLIC TENDER OFFER LAUNCHED BY LUXOTTICA GROUP S.P.A. ON ALL THE OUTSTANDING SHARES OF GIORGIO FEDON & FIGLI S.P.A.

Notice issued by Luxottica Group S.p.A. and disseminated by Giorgio Fedon & Figli S.p.A. on behalf of Luxottica Group S.p.A.

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Milan, Italy (July 8, 2022 – 7 p.m. CET) – Luxottica Group S.p.A. ("Offeror" or "Luxottica") announces that today the acceptance period relating to the mandatory public tender offer launched by the Offeror pursuant to Article 106 of the TUF, as referred to in Article 9 (*Provisions relating to the takeover bid*) of the bylaws of Giorgio Fedon & Figli S. p.A. ("Issuer" or "Company"), on all the outstanding shares of the Issuer that are not already owned by the Offeror or owned by the Issuer itself and, therefore, on a maximum no. 151,721 shares of the Issuer ("Offer"), as better specified in the offer document published on 15 June 2022 ("Offer Document"), has ended.

Terms used with a capital letter in this notice have the meaning given to them in the Offer Document.

1. Provisional results at the end of the Offer Period

On the basis of the provisional results communicated by Equita SIM S.p.A., Intermediary in Charge of Coordinating the Collection of Acceptances, it is hereby announced that, as of today, no. 128,179 Shares, equal to 84.48336% of the Shares subject to the Offer and to 6.74626% of the Issuer's share capital, have been tendered to the Offer for a total countervalue of Euro 2,182,888.37.

The payment of the Consideration of the Offer for the shares tendered by the shareholders adhering during the Offer Period, equal to Euro 17.03 (seventeen point zero three) per share, will take place, against the simultaneous transfer of ownership thereof to the Offeror, on 15 July 2022 ("Payment Date").

The final results of the Offer will be announced by the Offeror by means of a specific notice issued pursuant to Article 41, paragraph 6, of the Issuers' Regulation by the trading day prior to the Payment Date and therefore by 7:59 a.m. on 14 July 2022.

It should be noted that, in the period between the date of publication of the Offer Document and the date of this notice, neither the Offeror nor the Person Acting in Concert have made, directly or indirectly, any purchase of Shares on the market outside the Offer.

Please note that the Offeror held, as of the Date of the Offer Document, a total of no. 1,727,141 shares of the Issuer, equal to 90.9% of the Issuer's share capital ("Initial Shareholding").

In light of the above, on the basis of the Initial Shareholding and on the basis of the provisional results of the Offer, as well as taking into account no. 21,138 treasury shares in the Issuer's portfolio equal to approximately 1.11% of the Issuer's share capital ("Treasury Shares"), which must be included in the Offeror's participation for the purposes of the threshold under Article 111 of the TUF, as referred to in

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Article 9-bis (Right to purchase) of the Issuer's bylaws, the Offeror will hold a total of no. 1,876,458 shares of the Issuer, equal to approximately 98.76% of the Issuer's share capital.

2. Modalities and terms for fulfilment of the Right to Purchase

On the basis of the provisional results of the Offer, the Offeror hereby announces that the conditions for the exercise of the right to purchase pursuant to Article 111 of the TUF, as referred to in Article 9-bis (*Right to purchase*) of the Issuer's bylaws ("Right to Purchase"), have been fulfilled.

In this respect, as already indicated in Warning A.6 and in Section G, Paragraph G.3, of the Offer Document, since it holds more than 90% of the Issuer's share capital, the Offeror will exercise the right to purchase the residual outstanding shares of the Company ("Residual Shares"), pursuant to Article 111 of the TUF, as referred to in Article 9-bis (Right to purchase) of the Issuer's bylaws, having already declared that it does not intend to reconstitute the free float sufficient to ensure the regular trading of the Company's shares on Euronext Growth Milan.

The procedure relating to the exercise of the Right to Purchase will take place after the Payment Date of the Consideration of the Offer and will end with the transfer to the Offeror of the ownership of each of the Residual Shares.

The terms of the procedure for the exercise of the Right to Purchase, previously shared with Borsa Italiana, will be announced with the notice on the final results of the Offer.

In any case, it should be noted as of now that, pursuant to the provisions of Article 9-bis (Right to purchase) of the Issuer's bylaws, the Right to Purchase will be exercised by the Offeror by paying a consideration per share equal to the Consideration of the Offer.

Therefore, on the basis of the provisional results of the Offer, the Offeror will exercise the Right to Purchase on no. 23,542 Residual Shares, equal to approximately 1.24% of the Issuer's share capital as at the date of this notice, for a total countervalue equal to Euro 400,920.26.

Finally, please note that, as the Offeror has exceeded the threshold of 90% of the Issuer's share capital and has declared that it does not intend to reconstitute the free float sufficient to ensure the regular trading of the Company's shares on Euronext Growth Milan, Borsa Italiana will order the delisting of the Issuer's shares from the Euronext Growth Milan, taking into account the timeframe envisaged for the exercise of the Right to Purchase.

The Offer is promoted exclusively in Italy, is subject to the disclosure obligations and procedural requirements provided for by Italian law and is addressed, on equal terms, to all holders of shares in Giorgio Fedon & Figli S.p.A.

The Offer has not been and will not be promoted or distributed in the United States of America (or addressed to U.S. Persons, as defined under the U.S. Securities Act of 1933, as amended), Canada, Japan and Australia, and in any other country in which this Offer is not allowed without specific authorization by the competent authorities or other fulfilment by the Offeror ("Other Countries"), neither by using communication means or national or international commerce means (including, for example, the postal network, the fax, the telefax, the e-mail, the telephone and the internet) of the Other Countries, nor through any structure of any financial intermediaries of the Other Countries, nor in any other means.

Copy of any document that the Offeror may issue in relation to the Offer, or part of it, is not and shall not be sent, or in any way transmitted, or otherwise distributed, directly or indirectly, in the Other Countries or to a U.S. Person, as defined by the U.S. Securities Act of 1933, as subsequently amended. Anyone

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who receives the abovementioned documents shall abstain from distributing, sending or forwarding them, by any means, to the Other Countries or to any U.S. Person, as defined by the U.S. Securities Act of 1933, as subsequently amended.

Any acceptance of the Offer resulting from solicitation activities carried out in violation of the above limitations will not be accepted.

Any document that the Offeror may issue in relation to the Offer, does not constitute and shall not be deemed to constitute as an offer of financial instruments addressed to persons residing in the Other Countries or to a U.S. Person, as defined by the U.S. Securities Act dated 1933, as subsequently amended. No financial instrument shall be offered or purchased in the Other Countries without a specific authorisation pursuant to the applicable laws of such countries or a derogation from such laws.

The acceptance of the Offer by persons residing in countries other than Italy may be subject to specific obligations or restrictions as provided for by the applicable laws and regulations. It is the sole responsibility of the recipients of this Offer to comply with such laws and regulations and, therefore, to verify the existence and applicability of any such provisions prior to accepting the Offer, by consulting on their own advisors.

The Offeror shall not be liable for any breach by any person of any of the aforesaid restrictions.

Contacts

Giorgio lannella Head of Investor Relations E <u>ir@essilorluxottica.com</u> Marco Catalani

Head of Corporate Communications E media@essilorluxottica.com

About EssilorLuxottica

EssilorLuxottica is a global leader in the design, manufacture and distribution of ophthalmic lenses, frames and sunglasses. Formed in 2018, its mission is to help people around the world to see more and be more by addressing their evolving vision needs and personal style aspirations. The Company brings together the complementary expertise of two industry pioneers, one in advanced lens technology and the other in the craftsmanship of iconic eyewear, to set new industry standards for vision care and the consumer experience around it. Influential eyewear brands including Ray-Ban and Oakley, lens technology brands including Varilux and Transitions, and world-class retail brands including Sunglass Hut, LensCrafters, Salmoiraghi & Viganò and GrandVision are part of the EssilorLuxottica family. EssilorLuxottica has approximately 180,000 employees. In 2021, the Company generated consolidated pro forma revenue of Euro 21.5 billion. The EssilorLuxottica share trades on the Euronext Paris market and is included in the Euro Stoxx 50 and CAC 40 indices. Codes and symbols: ISIN: FR0000121667; Reuters: ESLX.PA; Bloomberg: EL:FP. For more information, please visit www-essilorluxottica.com.