

# EssilorLuxottica

*Note to Reader: This is a courtesy translation of the Italian language version of this document. The Italian language version of this document is the operative document. Luxottica Group S.p.A. assumes no responsibility or liability in relation to reliance upon the English language version.*

## **ACCEPTANCES DURING THE FIRST WEEK TO THE MANDATORY PUBLIC TENDER OFFER LAUNCHED BY LUXOTTICA GROUP S.P.A. ON ALL THE OUTSTANDING SHARES OF GIORGIO FEDON & FIGLI S.P.A.**

*Notice issued by Luxottica Group S.p.A. and disseminated by Giorgio Fedon & Figli S.p.A. on behalf of Luxottica Group S.p.A.*

*This document shall not be disseminated, published or distributed, in whole or in part, directly or indirectly, in any country where its dissemination, publication or distribution constitutes a violation of the laws or regulations applicable in that jurisdiction, including the United States of America, Canada, Australia and Japan*

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**Milan, Italy (June 24, 2022 – 7 p.m. CET)** – Luxottica Group S.p.A. (“Offeror” or “Luxottica”) announces that from 20 June 2022 to 24 June 2022 (inclusive) were tendered no. 6,569 shares of Giorgio Fedon & Figli S.p.A. (“Issuer” or the “Company”), subject to the mandatory public tender offer launched by Luxottica, pursuant to Article 106 of the TUF, as referred to in Article 9 (*Provisions relating to the takeover bids*) of the Issuer’s bylaws, on all the Issuer’s outstanding ordinary shares that are not already owned by the Offeror or owned by the Issuer itself and, therefore, on a maximum no. 151,721 shares of the Issuer, each with a nominal value of Euro 2.58, equal to approximately 7.99% of the Issuer’s share capital.

Therefore, as of the date of this notice, a number of shares amounting to 4.32966% of the shares subject to the Offer and 0.34574% of the Company’s share capital have been tendered, as better represented below:

Shares subject to the Offer	maximum no. 151,721 ordinary shares of Giorgio Fedon & Figli S.p.A., each with a par value of Euro 2.58, admitted to trading on the Euronext Growth Milan, ISIN code IT 0001210050.
Shares tendered to the Offer from 20 June 2022 al 24 June 2022 (inclusive)	No. 6,569
Shares tendered in total to the Offer from the beginning of the acceptance period (20 June 2022) to the date of this notice	No. 6,569
Percentage on outstanding shares subject to the Offer	4.32966%
Percentage on Issuer’s share capital	0.34574%

It should be noted that, as better specified in the offer document published on 15 June 2022, the acceptance period for the Offer, agreed with Borsa Italiana pursuant to Article 40, paragraph 2, of the Issuers’ Regulation, started at 8:30 a.m. of 20 June 2022 and will end at 5:30 p.m. of 8 July 2022 (inclusive), unless extended. Therefore, 8 July 2022 will be the last day to accept the Offer, unless extended.

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Please note that Equita SIM S.p.A. acts as the intermediary in charge of coordinating the collection of acceptances.

For any further information on the Offer, please refer to the Offer Document.

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*The Offer is promoted exclusively in Italy, is subject to the disclosure obligations and procedural requirements provided for by Italian law and is addressed, on equal terms, to all holders of shares in Giorgio Fedon & Figli S.p.A.*

*The Offer has not been and will not be promoted or distributed in the United States of America (or addressed to U.S. Persons, as defined under the U.S. Securities Act of 1933, as amended), Canada, Japan and Australia, and in any other country in which this Offer is not allowed without specific authorization by the competent authorities or other fulfilment by the Offeror ("Other Countries"), neither by using communication means or national or international commerce means (including, for example, the postal network, the fax, the telefax, the e-mail, the telephone and the internet) of the Other Countries, nor through any structure of any financial intermediaries of the Other Countries, nor in any other means.*

*Copy of any document that the Offeror may issue in relation to the Offer, or part of it, is not and shall not be sent, or in any way transmitted, or otherwise distributed, directly or indirectly, in the Other Countries or to a U.S. Person, as defined by the U.S. Securities Act of 1933, as subsequently amended. Anyone who receives the abovementioned documents shall abstain from distributing, sending or forwarding them, by any means, to the Other Countries or to any U.S. Person, as defined by the U.S. Securities Act of 1933, as subsequently amended.*

*Any acceptance of the Offer resulting from solicitation activities carried out in violation of the above limitations will not be accepted.*

*Any document that the Offeror may issue in relation to the Offer, does not constitute and shall not be deemed to constitute as an offer of financial instruments addressed to persons residing in the Other Countries or to a U.S. Person, as defined by the U.S. Securities Act dated 1933, as subsequently amended. No financial instrument shall be offered or purchased in the Other Countries without a specific authorisation pursuant to the applicable laws of such countries or a derogation from such laws.*

*The acceptance of the Offer by persons residing in countries other than Italy may be subject to specific obligations or restrictions as provided for by the applicable laws and regulations. It is the sole responsibility of the recipients of this Offer to comply with such laws and regulations and, therefore, to verify the existence and applicability of any such provisions prior to accepting the Offer, by consulting on their own advisors.*

*The Offeror shall not be liable for any breach by any person of any of the aforesaid restrictions.*

# EssilorLuxottica

## Contacts

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## About EssilorLuxottica

EssilorLuxottica is a global leader in the design, manufacture and distribution of ophthalmic lenses, frames and sunglasses. Formed in 2018, its mission is to help people around the world to see more and be more by addressing their evolving vision needs and personal style aspirations. The Company brings together the complementary expertise of two industry pioneers, one in advanced lens technology and the other in the craftsmanship of iconic eyewear, to set new industry standards for vision care and the consumer experience around it. Influential eyewear brands including Ray-Ban and Oakley, lens technology brands including Varilux and Transitions, and world-class retail brands including Sunglass Hut, LensCrafters, Salmoiraghi & Viganò and GrandVision are part of the EssilorLuxottica family. EssilorLuxottica has approximately 180,000 employees. In 2021, the Company generated consolidated *pro forma* revenue of Euro 21.5 billion. The EssilorLuxottica share trades on the Euronext Paris market and is included in the Euro Stoxx 50 and CAC 40 indices. Codes and symbols: ISIN: FR0000121667; Reuters: ESLX.PA; Bloomberg: EL:FP. For more information, please visit [www.essilorluxottica.com](http://www.essilorluxottica.com).